# How do I export my activities out of Faculty180?

The data entered into Faculty180 can be useful outside of Faculty180 for tasks such as putting together PRT packets or other specialized documents.

There are two primary ways to export your activities out of Faculty180, through: **A.** A CV; or, **B.** A "My Activities" report.

## A. Creating and exporting a CV from Faculty180

A CV generated in Faculty180 can be printed, or exported as a Word or PDF document, or as a web link.

To generate a CV in Faculty180:

1. Choose "Vitas & Biosketches" from the dashboard menu

| Home<br>Faculty 180             | Welcome back,     |
|---------------------------------|-------------------|
| Announcements & Help<br>Profile | Your Action Items |
| Activities                      |                   |
| Evaluations<br>Forms & Reports  |                   |
| Vitas & Biosketches 🗲           |                   |
| Find Colleagues Administration  |                   |

# 2. Choose a CV template

You have the option of selecting a premade CV template or creating a custom template.

a. **Premade CV templates**-The Vita & Biosketches menu displays all available premade templates. Click on the eye graphic in the far right column to view your activities in the selected template. Each template displays a different selection of activities and some include different levels of activity detail (for example, one template may not include an activity description while another will). Due to these variations you may opt to view several templates prior to selecting one.

| Vitas & Biosketches |   |  |   |            |      | inks 🗸  |  |
|---------------------|---|--|---|------------|------|---------|--|
| Vita Admin          |   |  |   |            | 1    |         |  |
| Search:             |   |  |   |            | •    |         |  |
| Name                | * | Description  | < | Unit       | View | Actions |  |
| All Activities      |   | The All Activities vita is designed to display all activities currently being collected University-wide. |   | University | 0    |         |  |
| Research            |   |  |   | University | 0    |         |  |
| Research (HLC)      |   |  |   | University | 0    |         |  |
| Self-Study Research |   |  |   | University | 0    |         |  |
| StandardCV          |   |  |   | University | 0    |         |  |
| Add                 |   |  |   |            |      |         |  |

- b. **Custom CV templates**-Custom templates are created via the Vitas & Biosketches menu.
  - i. To create a new custom template, click the "Add" button located at the bottom of the template list; or, if you've already created a custom template that you'd like to use as the template for your new CV, click on the stacked paper graphic to the far right of your template to create a copy.

| Test   | ● / 0 ■ |
|--------|---------|
| Test 2 | ● / 0 □ |
| Add    |         |

ii. In the window that pops up, name your custom CV template, and select a base template from the dropdown menu if you're not working from a copy (the premade vita templates serve as the base templates for custom CVs). Click "Save and Edit" to begin working on the custom template immediately, or click "Save" to add the template to the Vitas & Biosketches menu for later revisions.

| Vita Admin   |             |   |
|--|-------------|---|
| Search:  |             |   |
| Name   | <b>^</b>    | Description   |
| All Activities   | Т           | he All Activities vitae is designed to display all activities currently being collected |
| Application for Requesting Promotion and/or Tenure     |             |   |
| New Application for Requesting Promotion and/or Tenure | Add         | ×   |
| personal vita  |             | * Indicates required field  |
| Research   | N           |   |
| Research (HLC)   | Name*       |   |
| Self-Study Research                                    | Template*   | Select  |
| StandardCV   |             |   |
| Add  | Description |   |
|  |             | Save Save and Edit Cancel   |

iii. On the template editing screen, you'll be presented with a several customization options:

1. Under Part A, you're able to select general options for your CV template format.

# Vitas & Biosketches

Edit Test

B Content

| Name  | Test         |                        |      |          |             |         |       |          |          |      |        |          |           |                   |
|---|--------------|------------------------|------|----------|-------------|---------|-------|----------|----------|------|--------|----------|-----------|-------------------|
|   | + -          | 11pt                   | Ŧ    | В        | I⊻          | E       | Ξ     | Ξ        | ≡ :      | 12   | ≣      | Ē        | Ţ×        | $\langle \rangle$ |
| Description   |              |                        |      |          |             |         |       |          |          |      |        |          |           |                   |
|   |              |                        |      |          |             |         |       |          |          |      |        |          | 0 WO      | RDS               |
|   |              |                        |      |          |             |         |       |          |          |      |        |          |           |                   |
|   | •Yes         | ⊖No                    | Sele | ecting " | /es" will a | allow r | new a | ctivitie | es to be | show | n wher | this v   | vita is i | displ             |
| of new activities on vita   | ⊙Yes<br>⊖Yes | _No<br>⊙No             | Sele | ecting " | ′es" will i | allow r | new a | ctivitie | es to be | show | n when | this v   | vita is i | displ             |
| of new activities on vita<br>Show Photo on Vita   |              |                        | Sele | ecting " | fes" will a | allow r | new a | ctivitie | es to be | show | n when | n this v | vita is i | displ             |
| Allow automatic display<br>of new activities on vita<br>Show Photo on Vita<br>Show Empty Sections<br>Hide Vita Name | Yes          | <ul> <li>No</li> </ul> | Sele | ecting " | Yes" will ( | allow r | new a | ctivitie | es to be | show | n when | n this v | rita is d | disı              |

- 2. Under Part B, you're able to adjust how your activities appear on the CV.
  - a. **CV Headings**: Preset CV headings are automatically populated based on the template that your CV is built from. To customize a CV heading click on the pencil icon next to the heading, type in a new heading, and click "Save."
  - b. **Reordering or hiding activity categories**: To select which categories of data to include on the CV, and in what order they appear, use the dropdown menu to the right of the activity.

| Hide non-editable sections Oyes No                                |                        |
|---|------------------------|
| Save Save and Preview Cancel                                      |                        |
|   | 😵 Show All   😤 Hide A  |
| Select All in All Sections Deselect All in All Sections           |                        |
| t   | Reorder 2              |
| ■ Z Vurrent Position Selected                                     | 4<br>Reorder 5         |
| ₂ 3 ≫ Education 🖋 0 Items Selected                                | Reorder 8<br>9         |
| t 🚺 🎽 Professional Licensures & Certifications 🖋 0 Items Selected | 11<br>Reorder 12<br>13 |
| 3 S ≥ Employment  | 14<br>15<br>16<br>17   |
| t 6   | Reorder 18<br>19       |
| ■ Z Venors and Awards 🖋 0 Items Selected                          | Reorder 7 ~            |

c. **Exclude profile information or activities from your CV**: To exclude profile information or activities, uncheck the box to the left of the item. Once it's unchecked, the item will no longer appear on a CV created from your template. You are able to edit the template at a later time and add back any excluded items by rechecking the boxes.

| Scholarly Contributions and Creative Productions 3 Items Selected     F |                     |    |                   |   |  |    |          | Re | orde                | r 14 | 1        | Ŧ |   |        |    |
|---|---------------------|----|-------------------|---|--|----|----------|----|---------------------|------|----------|---|---|--------|----|
| Search:   |                     |    |                   |   |  |    |          |    |                     |      |          |   |   |        |    |
| Select  | Туре                | \$ | Title             | ¢ | Outlet   | \$ | Year Pub | ÷  | Status              | \$   | Term     | ; | 0 | Drigin | \$ |
|   | Journal Publication |    | Fake Title        |   | Journal of Fake                                  |    |          |    | Completed/Published |      | Fall 201 | 6 |   |        |    |
|   | Journal Publication |    | Fake article      |   | Fake Journal                                     |    |          |    | Completed/Published |      | Fall 201 | 6 |   |        |    |
|   | Presentation        |    | Fake Presentation |   | Annual Business Conference at University of Fake |    | 2017     |    | Completed/Published |      | Fall 201 | 7 |   |        |    |

iv. To preview your CV template with your activities populated, click "Save and Preview" at the bottom of the screen. To get back to the editing options from the CV preview you can click on the pencil icon next to the CV template title. You can also get back to editing options by going to the Vitas & Biosketches heading in menu, and clicking on the pencil icon to the right of your template.

| StandardCV | University | 0 | -     |
|------------|------------|---|-------|
| Test       |            | 0 | 🖉 o 🍙 |
| Test 2     |            | 0 | ∕ 0 ₽ |
| Add        |            |   |       |

v. When you're done editing your CV template, click "Save" at the bottom or top of the screen. Your saved template will appear on the Vitas & Biosketches menu until you delete it, and functions in the same manner as the premade templates. You're able to edit your template at any time by clicking the pencil icon to the right of it. To delete a template, click on the "X" to the right of template.

# 3. Choose a date range

Using the Vita Options box at the top of the vita page, select the date range of activities you'd like to include on your CV. Select the radio button "All" to include everything that's been entered in Faculty180, or select a limited date range using the Begin and End fields. Click "Refresh Vita" to apply the date selection to your CV template.

| Vita Options |  |       |
|--------------|--|-------|
| Туре*        | Institutional      Personal     All Activities (University)  | ~     |
| Date range*  | <ul> <li>All O Custom</li> <li>Begin* End*</li> <li>Fall ✓ 2017 ✓ Fall ✓ 2018</li> <li>Hide date range in vita output</li> <li>Note: date range only applies to items from activity input</li> </ul> | ~     |
| Refresh Vita | Export/Share 🗸   | Print |

**4. Export your CV** To export your CV, click on the "Export/Share" button, and select a format from the menu.

| Vita Options |   |  |  |  |  |  |  |  |
|--------------|---|--|--|--|--|--|--|--|
| Туре*        | Institutional O Personal  |  |  |  |  |  |  |  |
|              | All Activities (University)   |  |  |  |  |  |  |  |
| Date range*  | O All O Custom  |  |  |  |  |  |  |  |
|              | Begin* End*   |  |  |  |  |  |  |  |
|              | Fall         V         2017         V         Fall         V         2018         V |  |  |  |  |  |  |  |
|              | Hide date range in vita output  |  |  |  |  |  |  |  |
|              | Note: date range only applies to items from activity input                          |  |  |  |  |  |  |  |
| Refresh Vita | Export/Share V Print  |  |  |  |  |  |  |  |
|              | Export To   |  |  |  |  |  |  |  |
|              | Word Document   |  |  |  |  |  |  |  |
|              | PDF   |  |  |  |  |  |  |  |
|              | Share   |  |  |  |  |  |  |  |
|              | Web Link  |  |  |  |  |  |  |  |

# **B. My Activities Reporting**

My Activities reporting allows you to generate reports of your activities in Faculty180 and print them, or export them as Excel, Word, or PDF files.

| Forms & Reports                                    |
|--|
|  |
| ▼ Forms  |
| Custom Input Forms - None Available                |
| Printable Classification Forms - None Available    |
|  |
| <ul> <li>Initiated Activity Input Forms</li> </ul> |
| Initiated process                                  |
| None   |
|  |
| ▼ Reports  |
|  |
| Prior Activity Input Forms                         |
|  |

# 1. Choose "Forms & Reports" from the dashboard menu

# 2. Select "'My Activities' Reporting" from the "Reports" menu

| Home                 | Forms & Reports                                 |
|----------------------|---|
| Faculty 180          |   |
| Announcements & Help | ▼ Forms   |
| Profile              | Custom Input Forms - None Available             |
| Activities           | Printable Classification Forms - None Available |
| Evaluations          |   |
| Forms & Reports      | Initiated Activity Input Forms                  |
| Vitas & Biosketches  | Initiated process                               |
| Find Colleagues      | None  |
| Administration V     |   |
|                      | ▼ Reports                                       |
|                      | Prior Activity Input Forms                      |
|                      | "My Activities" Reporting                       |

# 3. Select the report filtering options for the activities you'd like to see in your report and click on "Build Report."

| 'My Activities" Rep | oorting Change r                            | measure of 🖉 🖉   | ۵ 🖬 🖾 📩 💼                                    |
|---------------------|---|--|--|
| General             | teaching                                    | if desired<br>Details                                  |  |
| Measure of Teaching | Enrollment                                  | Activity Classifications                               |  |
| Status              | Completed/Published<br>Accepted<br>Change   | Select<br>IS •   | 1  |
| Grant Status        | Completed<br>Funded - In Progress<br>Change | Apply<br>Select activity status<br>Select grant status | Select an activity classification if desired |
| Begin               | Fall 👻 2017 💌                               |  |  |
| End                 | Fall 👻 2017 👻                               | Select date range                                      |  |
| Display Mode        | Count Only -                                |  |  |

# 4. Select an activity total to view activity details

Your activities will show up in the report organized by semester and by activity type. If your report is in "Count Only" mode, which is the default, your activities will show up as total counts by semester and grand totals. To view the details of the activities, click on the number.

| Activity <sup>1</sup>   |   | \$<br>Spring 2017 | 0 1 | Summer 2017 | ¢ F | all 2017 | \$     | Total <sup>2</sup> |
|---|---|-------------------|-----|-------------|-----|----------|--------|--------------------|
| Reassigned Duties   | 3 | 3                 |     | 3           |     | 3        |        | 12                 |
| Teaching: Courses Taught                                      | 0 | 0                 |     | 0           |     | 0        |        | 0                  |
| Teaching: Academic Advising                                   | 0 | 0                 |     | 0           |     | 0        |        | 0                  |
| Teaching: Program and / or Course Development                 | 0 | 0                 |     | 0           |     | 0        |        | 0                  |
| Teaching: Theses / Dissertations / Research Projects          | 1 | 1                 |     | 1           |     | 1        |        | 4                  |
| Teaching: Evidence of Quality Teaching Other than Evaluations | 0 | 0                 |     | 0           |     | 0        |        | 0                  |
| Scholarship: Scholarly Contributions and Creative Productions | 2 | 0                 |     | 0           |     | 0        |        | 2                  |
| Scholarship: Funding for Research and Creative Activities     | 0 | 0                 |     | 0           |     | ٥ C      | lick a | total o            |
| Service: Institutional Committees                             | 0 | 0                 |     | 0           |     | ∘ to     | o view | 0                  |
| Service to the University other than Committees               | 0 | 0                 |     | 0           |     | 0 de     | etails | 0                  |
| Service to Professional Organizations                         | 0 | 0                 |     | 0           |     | 0        |        | 0                  |
| Service to the Community                                      | 0 | 0                 |     | 0           |     | 0        |        | 0                  |
| Service: Other  | 0 | 0                 |     | 0           |     | 0        |        | 0                  |
| Professional Development                                      | 0 | 0                 |     | 0           |     | 0        |        | 0                  |
| Consultation / Outside Employment Activities                  | 0 | 0                 |     | 0           |     | 0        |        | 0                  |
| Totals  |   |                   |     |             |     |          |        |                    |

A faculty member's activities occurring before being employed by the institution will not be included. See faculty members' vitae for a complete listing of their activities

<sup>2</sup> For row totals, an activity may be counted more than once if it spans multiple academic terms.

After clicking on an activity total, the activity details will appear in place of the activity totals. To return to the activity totals, click "Go Back" at the bottom of the screen.

| Search: |                     |                        |    |  |   |     |   |                     |                                   |                   |      |      |
|---------|---------------------|------------------------|----|--|---|-----|---|---------------------|-----------------------------------|-------------------|------|------|
| # -     | Faculty \$          | Туре                   | \$ | Title ¢  | Outlet ≎  | Ye  |   | Status 🗘            | Description                       | \$<br>Semester \$ | Acti | ions |
| 1       | Account2,<br>Sample | Journal<br>Publication |    | Teachers' Grading Decision Making: Multiple Influencing Factors and Methods  | Language Assessment Quarterly                       | 201 | 5 | Completed/Published |                                   | Fall 2015         |      | 8    |
| 2       | Account2,<br>Sample | Journal<br>Publication |    | Interpreting the Impact of the Ontario Secondary School Literacy Test on Second Language<br>Students within an Argument-Based Validation Framework | Language Assessment Quarterly                       | 201 | 5 | Completed/Published |                                   | Fall 2015         |      | 0    |
| 3       | Account2,<br>Sample | Journal<br>Publication |    | Added October 27, 2017 after CV locked   | Fake Journal  |     |   | Completed/Published |                                   | Fall 2016         |      | 0    |
| 4       | Account2,<br>Sample | Journal<br>Publication |    | Fake article   | Fake Journal  |     |   | Completed/Published | Attachment added 10/27/2017       | Fall 2016         |      | 0    |
| 5       | Account2,<br>Sample | Presentatio            | n  | Fake Presentation  | Annual Business Conference at<br>University of Fake | 201 | 7 | Completed/Published | Added attachment on<br>10/27/2017 | Fall 2017         |      | 0    |
| Go Back |                     |                        |    |  |   |     |   |                     |                                   |                   |      |      |

# 5. Export your report

To export any portion of your report, click on the "Actions" button and select an export option from the menu.

| Quicklinks 🗸    | Actions V |
|-----------------|-----------|
| Print Page      |           |
| Export to Word  |           |
| Export to Excel |           |
| Export to PDF   |           |